



PRESS RELEASE

Nanogate AG: Greenshoe fully exercised

Saarbrücken, 2. November 2006. Landesbank Baden-Württemberg (LBBW) today exercised in full the greenshoe option given as part of the IPO of Nanogate AG (ISIN DE000A0JKHC9).

The Landesbank Baden-Württemberg (LBBW) used the option to purchase up to 78,000 shares from the original shareholders at a price of €32.00 per share (greenshoe option). The free float of Nanogate AG thereby goes up from 27.63 to 31.73 percent.

A total of 603,000 shares were sold as part of the Nanogate AG IPO, of which 400,000 shares represented a capital increase, 125,000 shares were sold by existing shareholders and 78,000 shares originated from a fully exercised over-allotment option. The total transaction volume was around €19.3 million. The IPO was managed by Landesbank Baden-Württemberg as lead manager and sole bookrunner and the Frankfurt investment bank equinet Securities AG as co-lead manager.

Queries? Please feel free to contact:

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Nanogate AG:

Nanogate is a leading international enabler in the nanotechnology growth market and so opens the gate to nanotechnology for its customers. The Saarbrücken-based firm enables the programming and integration of additional properties such as non-stick, anti-bacterial, anti-corrosive, ultra-low friction. Nanogate thereby gains a competitive edge for its customers by product refinement using chemical nanotechnology. Nanogate covers a wide range of industries, functions and substrates already on the basis of technology platforms. The company thus provides a decisive interface for the commercialisation of chemical nanotechnology, bridges the gap between raw materials and their industrial conversion into products and concentrates as an enabler on one of the most attractive segments in the industry.

As a partner in innovation, Nanogate provides many services along the value chain – from development and production of innovative nanocomposites and nanostructured materials to powerful support for innovation and product integration. The Nanogate Group currently has 45 employees in all and since commencing operations in 1999 has been a pioneer in nanotechnology. The company has first-class customer references, such as ABB, BSH, Giesecke & Devrient, Kärcher and Koenig & Bauer, and many years' experience of different industries and applications. It has also entered into strategic cooperation with US companies Dow Corning and ESK Ceramics. Nanogate is a high-growth company and has been profitable since financial year 2004. For the first half of 2006, the Nanogate Group reported about €3.7 million in sales and about €0.7 million in earnings before interest and taxes (EBIT margin: 19.1%). The Group's consolidation entity includes Nanogate Advanced Materials GmbH, which specialises in safety engineering and optics and is a joint venture with Air Products and Chemicals, Inc. Nanogate also holds a stake in HOLMENKOL Sport-Technologies GmbH & Co. KG.

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