

Nanogate Arranges for Covenant Suspension

Göttelborn, Germany, December 23, 2019. Nanogate SE, a leading global technology company for design-oriented, multifunctional components and surfaces, has, in constructive discussions with the lending banks, agreed on a suspension of the leverage covenant of the syndicated loan agreement of May 2018 for the effective date of December 31, 2019. As part of the agreement, the interest expense will increase moderately. Further discussions will take place in the first quarter of 2020 to adapt the contracts for the longer term if necessary. With the agreement reached, the available credit lines remain unchanged.

Reporting party: Götz Gollan, CFO Nanogate SE

End of ad hoc announcement

Nanogate SE

Nanogate (ISIN DE000A0JKHC9) is a leading global technology company for design-oriented, multifunctional components and surfaces. The Group employs around 1,800 people. Nanogate develops and produces design-oriented surfaces and components and enhances them with additional properties (e.g. nonstick, scratchproof, anticorrosive). The Group has first-class references (e.g. Airbus, Audi, August Brötje, BMW, BSH Hausgeräte, Daimler, FILA, Ford, Fresenius, GM, Jaguar, Junghans, Porsche and Volkswagen). Several hundred mass production projects for customers have already been implemented successfully. The Nanogate Group is represented on both sides of the Atlantic and in India.

True to its slogan "Reinventing the Possible", Nanogate is a long-standing innovation partner who opens up the diverse possibilities offered by new materials to companies

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in a wide range of industries. It aims to improve customers' products and processes and to provide environmental benefits by using multifunctional surfaces, such as those made of plastic or metal, and innovative plastic components. The Group focuses on attractive applications, primarily for the mobility, aviation, home appliances, interior, leisure, and medical sectors – its target industries. As a systems provider, Nanogate broadly covers the value chain: design and engineering, materials development for surface systems, series coating of various different substrates as well as the production and enhancement of complete plastic components. The main value drivers are the opening up of international markets and the development of new applications, particularly for the three strategic areas Intelligent Surfaces, New Mobility and Artificial Metals.

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